# Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

July 17, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Rapid Valley Sanitary District
  Bond Anticipation Note, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

**Rapid Valley Sanitary District**
**Pennington County South Dakota**
**Bond Anticipation Note, Series 2009**

# BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Rapid Valley Sanitary District.

2. Designation of issue: Bond Anticipation Note, Series 2009.

3. Date of issue: July 1, 2009.

4. Purpose of issue: Bond Anticipation Notes

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,881,908.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Bond Anticipation Note, Series 2009 is true and correct on this 1st day of July 2007.

By: Martha Garwood
Its: Secretary

Form: SOS REC 050 08/84

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BAN | Rapid Valley Sanitary District, SD | Exhibit A

| Costs Funded | Payment Rate | 3 Payments | Level Payment | Closing Fees | Average Life |
|---|---|---|---|---|---|
| $2,881,908.00 | 2.97% | 2 per year | $2,924,704.33 | $0.00 | 1.5 years |
| | | 2.970% Rate | Fctr=1.014850 | | 18.0 months |
| | | Commencement: Jul 1, 2009 | | | |
| | | Closing Date: Jul 1, 2009 | | | |

| Pmt | Total Payment Due | Interest Payment Due | Principal Payment Due | After Payment Principal Balance | After Payment Termination Value | Payment Due Date |
|---|---|---|---|---|---|---|
| | $0.00 | | $0.00 | $2,881,908.00 | | Jul 1, 2009 |
| 1 | $42,796.33 | $42,796.33 | $0.00 | $2,881,908.00 | $2,881,908.00 | Jan 1, 2010 |
| 2 | $42,796.33 | $42,796.33 | $0.00 | $2,881,908.00 | $2,881,908.00 | Jul 1, 2010 |
| 3 | $2,924,704.33 | $42,796.33 | $2,881,908.00 | $0.00 | | Jan 1, 2011 |

*Please Note:*

*The sum of all principal payments differs from total principal by due to even-cent rounding. This exhibit is a draft only and may not reflect final terms.*

**Wells Fargo Public Finance (WFPF) bankers are registered representatives of Wells Fargo Brokerage Services, LLC, or Wells Fargo Institutional Securities, LLC, brokerage affiliates of Wells Fargo & Company and members of the NASD and SIPC.**

**Investments: • NOT FDIC insured • May lose value • No bank guarantee**

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